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A diverse group of private investors that had accumulated a large position in CIT in the period leading up to the restructuring played a central role in the success of this restructuring. The case...

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emerge from Chapter 11 bankruptcy, challenging conventional views that a financial firm could not survive bankruptcy proceedings as a going concern.

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This supplement presents the actual terms of the rescue financing provided by a group of private investors to CIT. It is intended to be distributed at the end of the discussion of "Oaktree and the...

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(A) ” (HBS No. 214-035) and can be used as background to reflect on the proposed funding mechanisms for students to finance \$ 3 billion rescue of CIT. by Victoria Ivashina, David S. Scharfstein Source: Harvard Business School 6 pages.

## Best Case Solution: Oaktree and the Restructuring of CIT ...

Opportunities for Oaktree and the Restructuring of CIT Group A can be obtained from things such as: Change in technology and market strategies; Government policy changes that is related to the company ' s field; Changes in social patterns and lifestyles. Local events.

THREATS: Following points can be identified as a threat to company:

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## Oaktree And The Restructuring Of Cit Group A Hbr Org

The team benefits from a large and expert staff, from Oaktree's proprietary analytical capability, and from superior access to deal flow. "We favor large, fundamentally sound companies that are overleveraged," says Bruce Karsh, the lead portfolio manager, "and we often assume a leadership role in the financial restructuring process."

## Distressed Opportunities - Oaktree Capital Management

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## Oaktree and the Restructuring of CIT Group (B) Case

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## Oaktree and the Restructuring of CIT Group (A) [10 Steps ...

Pantheon has backed a single-asset restructuring involving an infrastructure asset managed by Oaktree Capital Management. The London-headquartered firm led a group of investors that provided capital to move Ports America – the sole remaining asset in Oaktree 's \$3.5 billion Highstar Capital Fund III – into a separate vehicle, according to a statement from Campbell Lutyens, which advised on the deal.

## Pantheon backs Oaktree single-asset restructuring ...

Oaktree is the latest in a series of brand-name general partners to embark upon secondaries processes this year. On Tuesday, Secondaries Investor reported that Ares Management has been exploring the restructuring of Ares Corporate Opportunities Fund III, a 2008-vintage \$3.5 billion buyout fund.

## AlpInvest to back Oaktree special situations restructuring ...

A "prearranged" strategy secures most, if not all, creditor help right before a Oaktree along with the Restructuring of CIT Group A individual bankruptcy submitting. individual bankruptcy experts get in touch with these programs "prepackaged" if sufficient creditors assistance the offer ahead of time to satisfy the legal threshold for the court docket's acceptance.

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